



RMB Capital Celebrates 10th Anniversary

CHICAGO-April 1, 2015 – RMB Capital (“RMB”), an independent financial services firm with more than \$4.3 billion in assets under management (AUM), is proud to announce that today marks the company’s 10th anniversary. Founded in 2005 by Richard “Dick” Burr ridge, Jr. and Frederick “Fred” Paulman, the Chicago-based firm provides advisory and investment services to individuals, institutions, and employers across the country.

RMB began as a wealth management firm and has expanded its business to include distinct practice areas in asset management – both traditional and alternative strategies – and retirement plan consulting. Since opening its doors, the firm’s AUM has increased by more than 500% and its headcount has grown seven-fold, with 40 employees joining in 2014 alone. By opening offices beyond Chicago, RMB is pursuing a larger geographical footprint to support more frequent interaction with clients nationwide.

“We started RMB Capital because we believe being independent is better for our clients. It’s critical to minimizing potential conflicts of interest and also to having the agility to respond to changes in the markets, the regulatory environment, and client needs,” said Dick Burr ridge, co-founder, CEO and chief investment officer, RMB Capital. “So, we are fiercely committed to remaining independent, come what may, and we are focused on building a strong, sustainable business that will last for many more decades.”

RMB further demonstrates its commitment to clients in its approach to human resource management. In addition to evaluating potential new hires based on their skills and experience, the firm looks for those who share its values and passion for service and performance. This has helped to foster a tight-knit and collaborative culture, where employees are aligned behind the firm’s long-term vision. RMB also dedicates significant resources to training and development, providing career growth opportunities that foster employee retention and bolstering competencies among its next generation of leaders.

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“As we celebrate this milestone in our firm’s story, we are extremely appreciative of our loyal clients and our dedicated employees who have helped us get here,” said Fred Paulman, co-founder and president, RMB Capital. “We are proud of how far we’ve come, and as our number of clients and employees continue to increase, it only strengthens our resolve.”

ABOUT RMB CAPITAL

RMB Capital is an independent, diversified financial services firm that is dedicated to serving the best interests of individual and institutional clients. RMB operates in four distinct business units: wealth management, asset management, alternative investments, and retirement plan consulting. RMB is headquartered in Chicago with offices in Denver, Jackson Hole, Wyo., and Washington, D.C. To learn more about RMB Capital, visit www.rmbcap.com.

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