



RMB Capital Expands to Washington, D.C.

CHICAGO-May 26, 2015 – RMB Capital (“RMB”), an independent financial services firm with more than \$4.3 billion in assets under management (AUM), announced today that it has expanded its wealth management business into Washington, D.C. with the opening of a new office at 815 Connecticut Ave. N.W. Founded in 2005 by Richard “Dick” Burridge, Jr. and Frederick “Fred” Paulman, the Chicago-based firm has nearly 120 employees nationwide.

“We are committed to building RMB’s national presence because being in closer proximity to our clients helps us build stronger long-term relationships,” said Burridge, co-founder, CEO and chief investment officer. “We have a growing number of clients on the East Coast, and with this Washington, D.C. office as a home base, we’ll be able to see them more often. That’s important to us.”

Establishing this Washington office just steps from the city’s famed Farragut Square puts RMB in a prime location to support more frequent interaction with its clients all along the eastern seaboard. Paulman will lead the operations of the new Washington D.C. location, spending approximately half of his time there. Lead wealth advisor at the new office is Anthony Cortina, CFP®.

“The Washington metropolitan area has both a dynamic economy and a large concentration of high-net-worth individuals and families,” said Paulman, co-founder and president. “I believe our approach to service, our in-depth planning expertise, and our investment management capabilities will appeal to this thriving and sophisticated population.”

The firm’s assets under management have grown by more than 500% since its inception, primarily due to referrals from existing clients. The firm’s approach to wealth management centers on knowing clients personally, especially their unique financial circumstances and considerations. Through its team-based service model, RMB creates and maintains each client’s customized and comprehensive plan, including asset allocation and investment recommendations based on individual goals for wealth preservation and growth. The firm maintains a nearly 100% rate of client retention.

ABOUT RMB CAPITAL

RMB Capital is an independent, diversified financial services firm that is dedicated to serving the best interests of individual and institutional clients. RMB operates in four distinct business units: wealth management, asset management, alternative investments, and retirement plan consulting. RMB is headquartered in Chicago with offices in Denver, Jackson Hole, Wyo., and Washington, D.C. To learn more about RMB Capital, visit www.rmbcap.com.

MEDIA CONTACT:

Shawn Malayter
Senior Associate
Greenhouse Partners
T | 872-267-2636
E | smalayter@greenhousepartners.com

RMB CONTACT:

Kate Demet
S.V.P., Director of Marketing & Communications
RMB Capital
T | 312-784-3203
E | kdemet@rmbcap.com

Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNERTM and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.